

CHINA GENIUS SERIES

THE CHINESE ARE HERE

From Silicon Valley to South Carolina

OEMs, Parts-Makers, Electric & Autonomous Vehicles

By

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A BEGINNING: KISSINGER SECRET VISIT TO CHINA



US Diplomat Henry Kissinger and Chairman Mao

JULY 15
1971

FEBRUARY 21
1972

MADE IN CHINA *2025*:

Blueprint for Global Tech Leadership

5M

Electrics

#1

5G



L4/5

Autonomous

#1

Robotics

Chinese Auto & Auto-Tech Investments

2008 - 2018

176
Locations



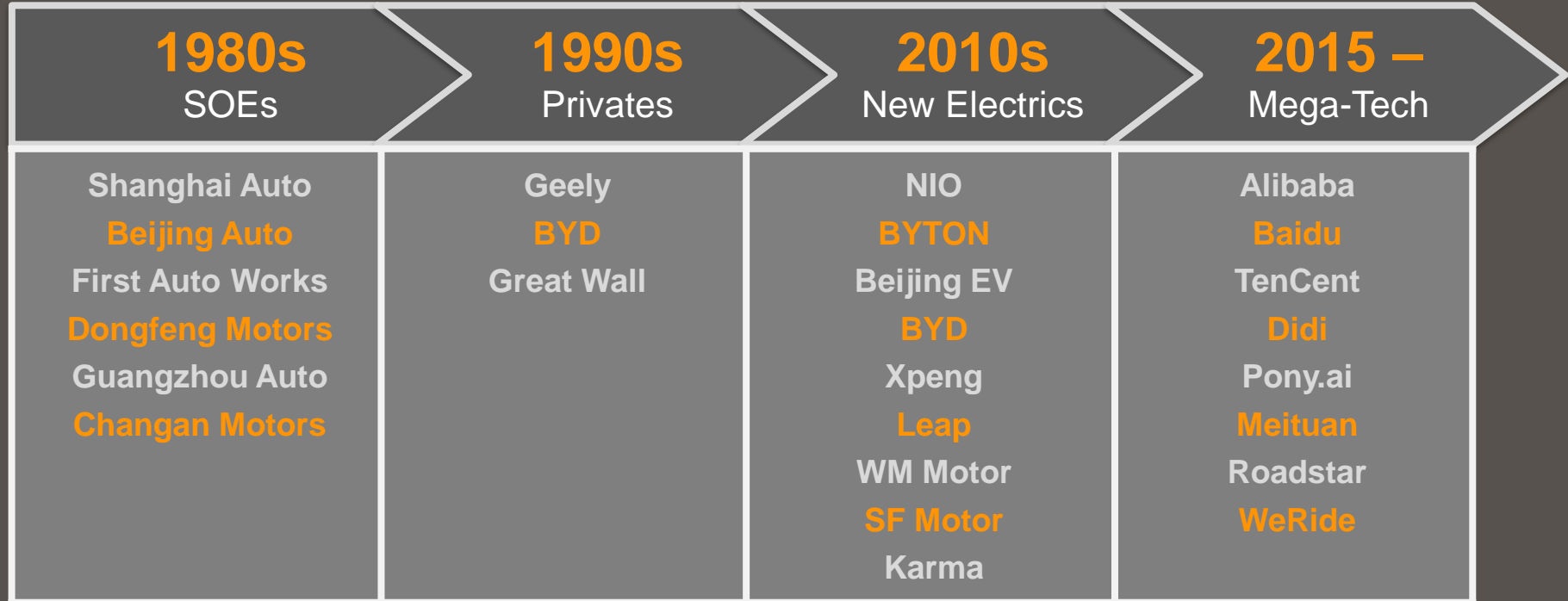
\$15B

What do the Chinese do here?

107
Companies

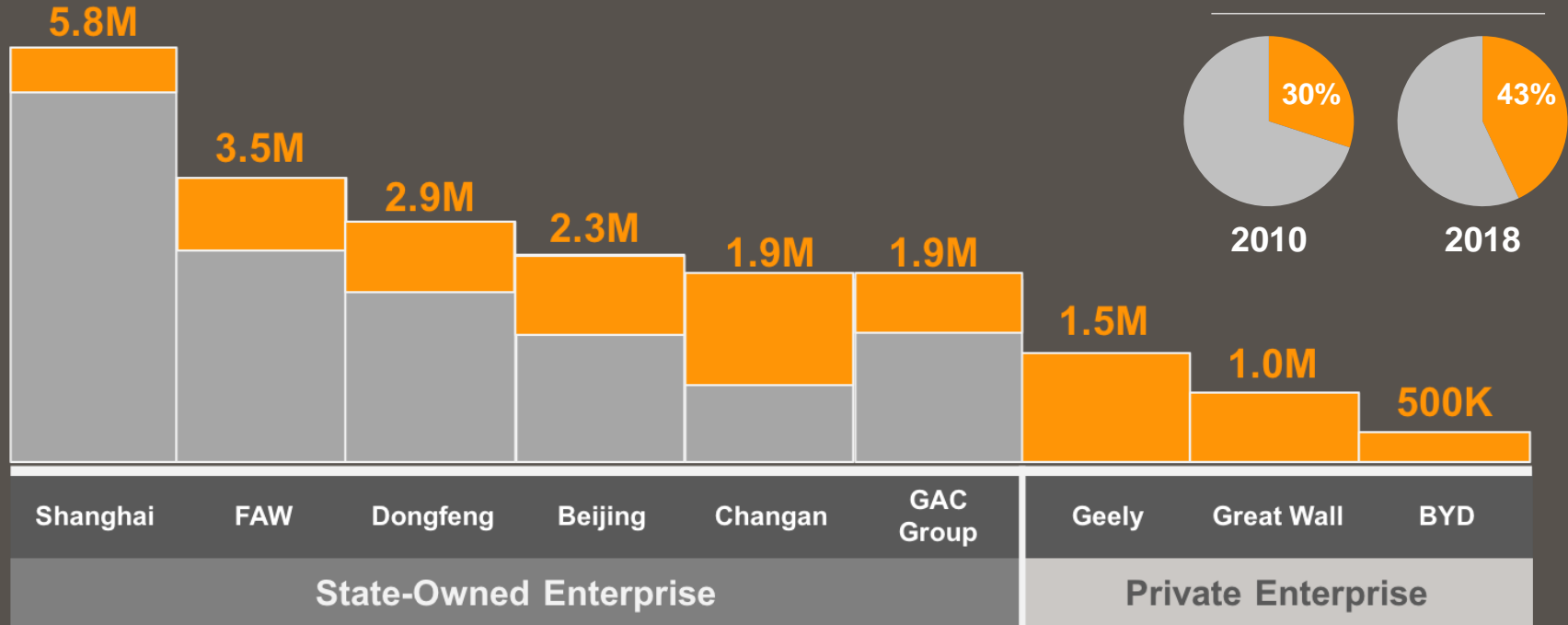
OEMs	Parts Makers	EV Battery Tech	Autonomous Tech
11	68	15	13

CHINA CAR INDUSTRY EVOLUTION: 1980-2020










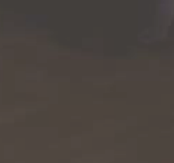







CHINA'S BIG 9 AUTOMAKERS

24 MILLION LIGHT VEHICLES IN 2018



China's “Tech-Auto” Industry: 2015-2025

Chinese Leading Tech Companies	Electric Vehicles	Autonomous Vehicles	Ride Sharing	Connectivity
 Baidu 百度 (think google)				
 Tencent 腾讯 (think apple)				
 Alibaba Group (think amazon)				

Tech Cars - First Wave - Arriving in 2020



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 BYTON



K A R M A N

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EXECUTIVE CHINA BRIEFINGS

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INVESTMENT ADVISORY

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