

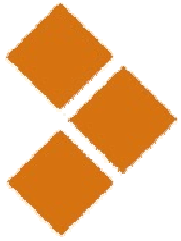


LINAMAR

Power to Perform

Linda Hasenfratz, CEO

Certain information regarding Linamar set forth in this presentation and oral summary, including management's assessment of the Company's future plans and operations may constitute forward-looking statements. This information is based on current expectations that are subject to significant risks and uncertainties that are difficult to predict. Actual results may differ materially from those anticipated in the forward-looking statements due to factors such as customer demand and timing of buying decisions, product mix, competitive products and pricing pressure. In addition, uncertainties and difficulties in domestic and foreign financial markets and economies could adversely affect demand from customers. These factors, as well as general economic and political conditions, may in turn have a material adverse effect on the Company's financial results. The Company assumes no obligation to update the forward-looking statements, or to update the reasons why actual results could differ from those reflected in the forward-looking statements.



**“The Government Ponies up
the Money and No One
goes Bankrupt”**



“Chrysler goes Bankrupt but GM does Not”



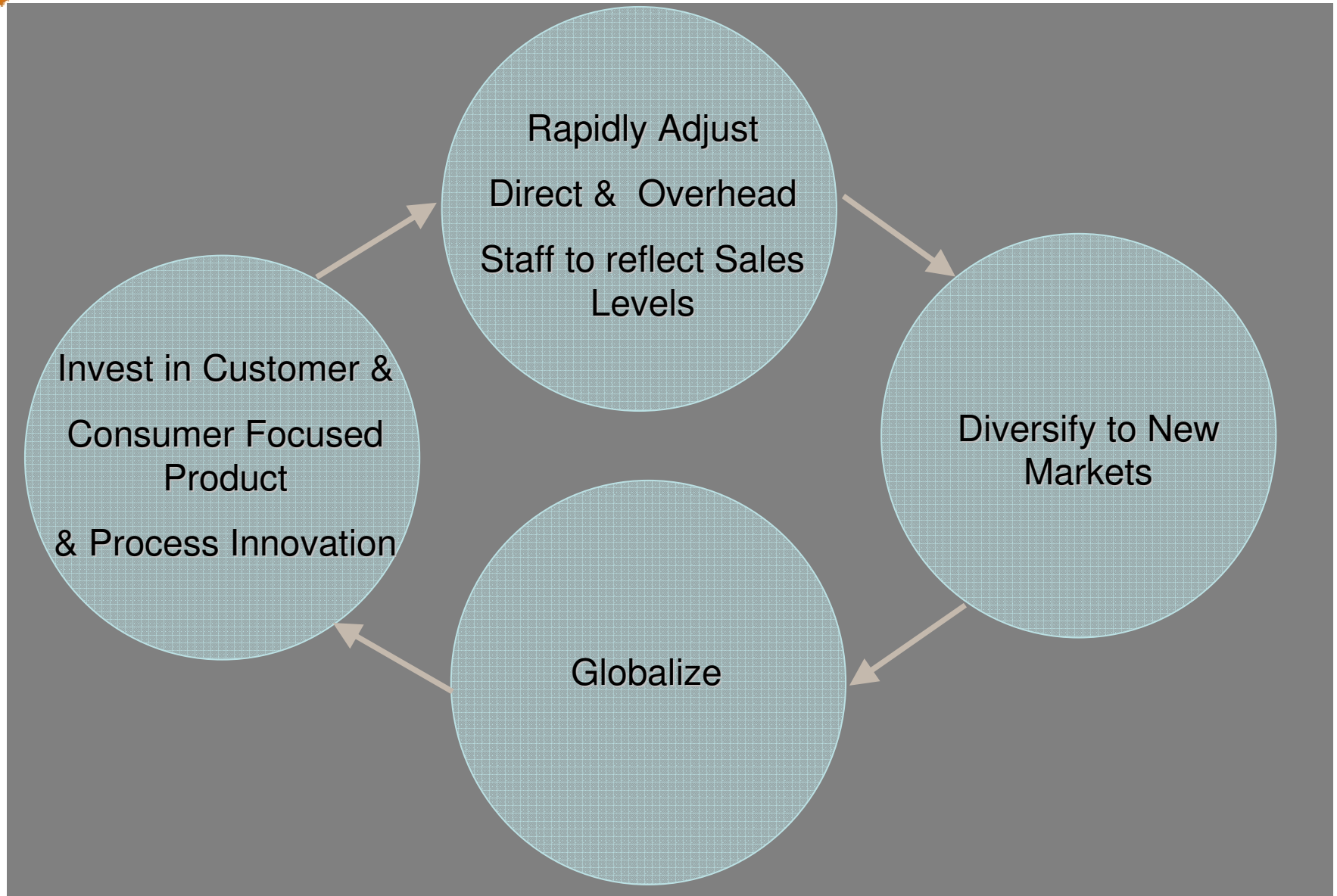
**“GM goes Bankrupt but
Chrysler does Not, Pigs
seen Flying”**



**“Everyone goes Bankrupt,
Economic Tsunami
ensues, Bongo the Clown
Named Secretary of the
Treasury”**

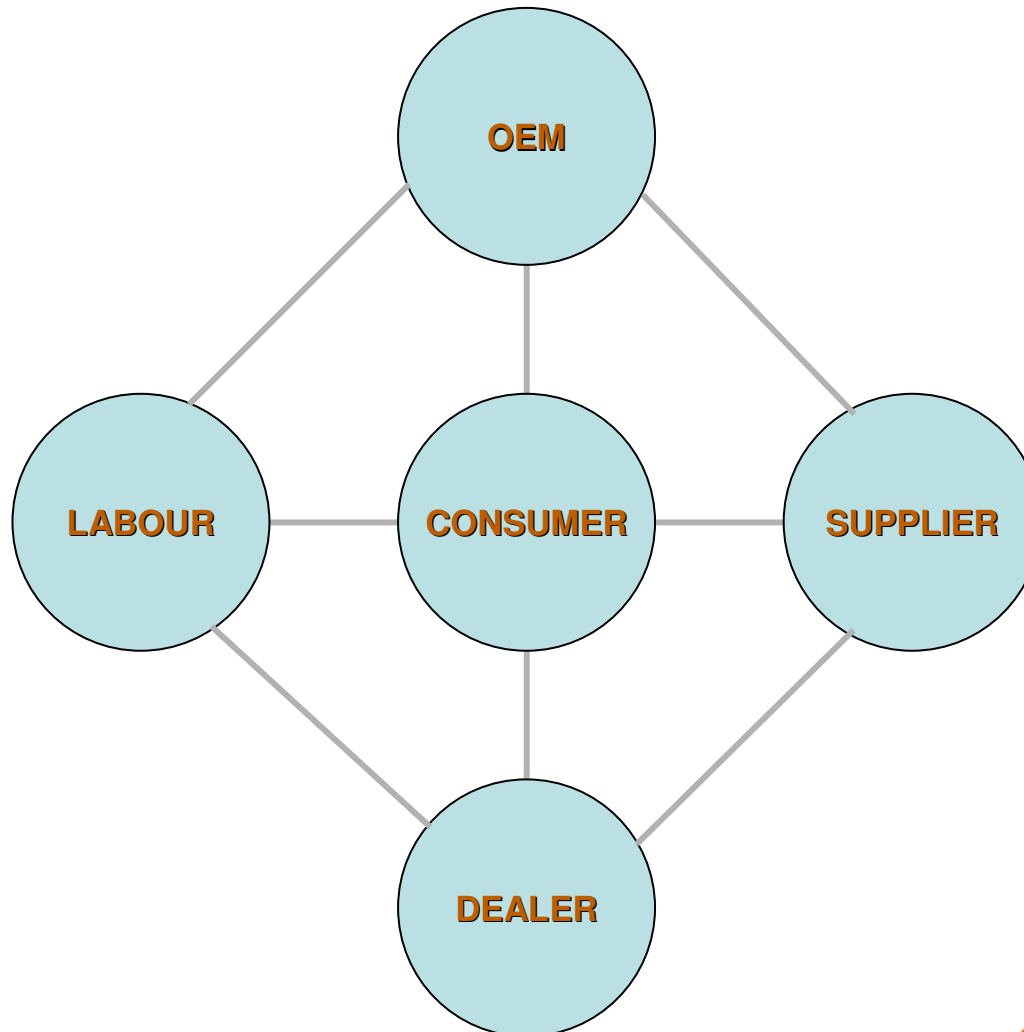


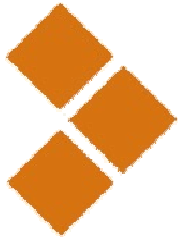
Rapid Response Critical





A Highly Integrated and Inter-dependent Industry Requires a Holistic Solution





OESA Priorities

1. Quick Pay
2. Government Receivable Guarantees
3. Bridge Loans
4. DIP Financing if needed

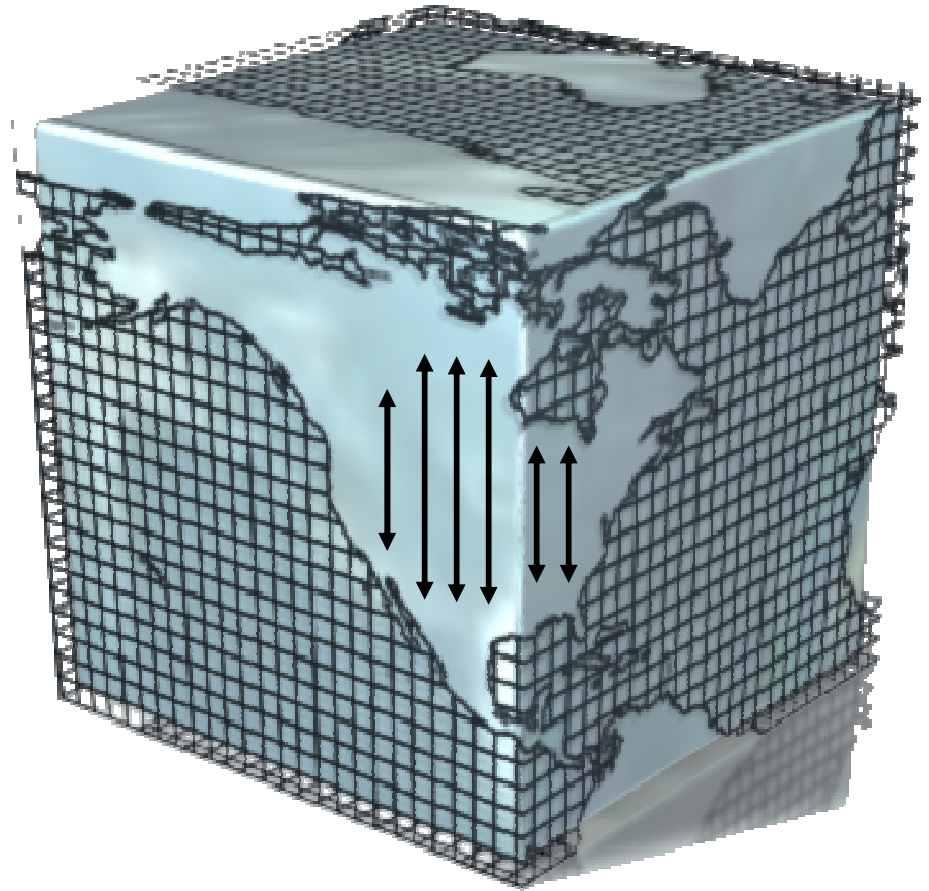


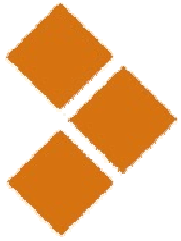
**Supplier
Liquidity &
Solvency**



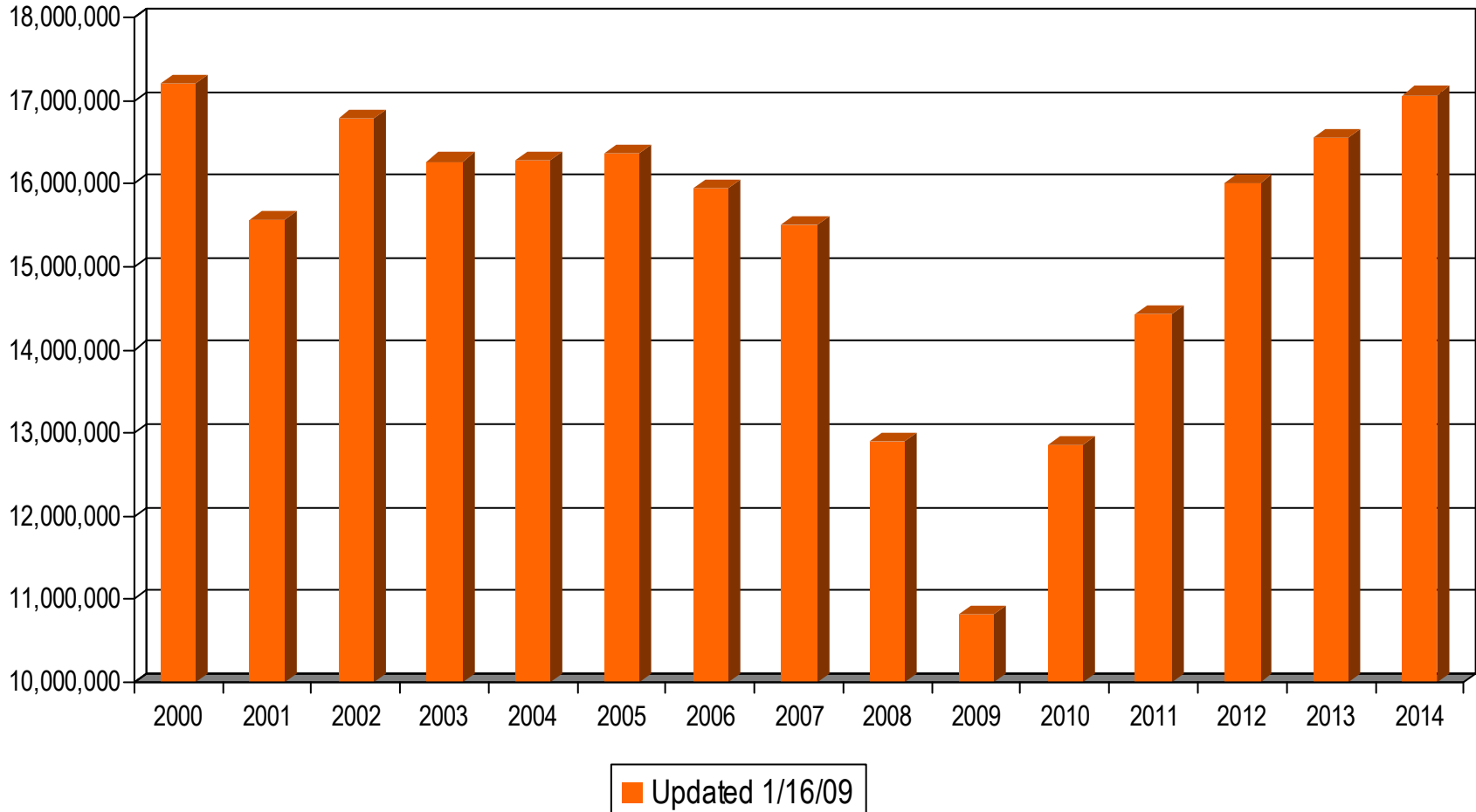
A Borderless Industry

- Statistical average of auto parts and sub assemblies crossing borders within NA is 7 times per vehicle
- More than \$150 Billion of auto parts trade within NAFTA each year
- Imposing trade barriers today would be massively disruptive to the industry





North American Production Forecast



Includes Total N.A. Light Vehicle, Med. and Heavy Duty Truck

North American Total Production, Source: Automotive Compass







Implement plans Holistically for Maximum Benefit

